

NOTICE OF DONATION GIFTS OF SECURITIES

Gift of publicly traded securities can be transferred by your broker to CHATS-Community & Home Assistance to Seniors through TD Wealth Private Investment Counsel Inc.

STEP 1

To ensure your transaction is handled smoothly and efficiently, please notify Marco Di Lorenzo by email **PRIOR** to the actual transfer of your shares. Please email or fax a copy of the completed form to:

Marco Di Lorenzo

Senior Portfolio Manager
TD Wealth Private Investment Counsel Inc.
220 Commerce Valley Drive West, 3rd Floor
Markham, ON L3T 0A8

Tel: 905-707-8035

Email: marco.dilorenzo@td.com

DTC: 5036 **CUID:** GIST **CHATS Account Number:** 1H73DBA
Charitable Registration Number: 13209 0978 RR 0001

STEP 2

Please have your broker provide your full name, your contact information and the share transfer information below:

Donor Name: _____

Address: _____

City: _____ **Province:** _____ **Postal Code:** _____

Business Phone: _____ **Business Fax:** _____

Home Phone: _____ **Email:** _____

Donor Signature: _____

Name of Security: _____

Number of Shares: _____ **Date of Transfer:** _____

Your Broker's: _____ **Phone or Email:** _____

Transferring Institution Name: _____ **Account Number:** _____

STEP 3

Please email a copy of this form to:

Kelly Broome Telephone: 905-713-9003 **Email:** kbroome@chats.on.ca